



# Personal Information Statement

For Bridge Credit Application ("Application") of \_\_\_\_\_ Name of Business Applicant \_\_\_\_\_ ("Applicant")

## Owner of Guarantor Personal Information Statement

(If more than one owner or guarantor, complete one for each individual). No. of Owners/Guarantors: \_\_\_\_\_

Name	U.S. Citizen	U.S. Resident Alien	
Social Security No.:	Date of Birth:	Unmarried	Married Separated
Business Title:			
Percentage of Business Owned:		Business Owner since (mm/yy):	
If not an owner of the Applicant, please explain why you are offering your guarantee:			
Home Address:		City, County:	
Home Phone Number		State, Zip Code:	Time at Address (MM/YY):
Number of dependent(s):		Own Rent	Monthly Housing Payment: \$

If your spouse is a co-applicant, co-signer or guarantor and your personal assets are jointly owned, Please complete the following spousal information below:

Spouse Name:	Spouse Social Security No.
Employer Name:	Spouse Birth Date:

## Financial References:

Bank./Other	City/State	Account#	Average Deposit Balance	Line Amount	Monthly Payment
1.					
2.					
3.					

## General Information

• Have you ever declared bankruptcy?	No	Yes
• Have you ever been a principal or guarantor of an entity that declared bankruptcy?	No	Yes
• Are any of your assets pledged, assigned or encumbered except as shown?	No	Yes
• Do you owe taxes for years prior to the current year? If yes, amount owed:	Status:	No Yes
		No Yes

**Owner/Guarantor Disclosure & Certification:** By signing this Personal Information Statement ("statement") the owner/guarantor certifies that the financial statements, tax returns, supporting schedules and any other documents are a true, correct and complete statement of the financial condition of the signer on the date indicated. Owner/Guarantor acknowledges receipt of the Equal Credit Opportunities Act - Regulation B Page which has been read and agreed to by the Owner/Guarantor.

The undersigned authorizes Bridge to make any inquiries about me deemed necessary and appropriate for the purpose of evaluating the statement provided in connection with the application for credit, and to periodically check my credit history. I also authorize Bridge to obtain an individual consumer credit report in connection with this application and any subsequent updates, renewals and extension of credit. Upon request, Bridge will inform me if a credit report has been obtained and will give me the name and address of the reporting agency. I also authorize Bridge to provide credit information about me and about its credit experience with me to other creditors, credit reporting agencies, and holding company affiliates. I agree to notify Bridge promptly if there should be any unfavorable change in my financial condition and until such notice is given or a new statement provided, the information provided may be considered a substantially correct statement of my financial condition at any future time. I acknowledge that it is a federal crime to provide false or misleading information to a federally-insured financial institution punishable by fine, imprisonment, or both, pursuant to 18 U.S.C. Section 1014. The provisions of this Owner/Guarantor Disclosure and Certification shall survive the disbursement of any and all loan proceeds and shall not merge into any documents which evidence or secure any loans.

X \_\_\_\_\_  
Owner or Guarantor Signature Date

X \_\_\_\_\_  
Spousal Owner or Guarantor Signature Date

### Owner of Guarantor Personal Financial Statement

If a separate financial statement is attached, there is no need to complete this page

Are any Assets or Liabilities joint with others?      No      Yes      If yes, please indicate joint assets or liabilities below.  
 Are there any Contingent Liabilities or Loan Guarantees?      No      Yes      If yes, please provide details.

ASSETS	Joint Assets	LIABILITIES	Joint Liabilities	Monthly Payment	Balance Owning
Cash in banks	<input type="checkbox"/> \$	Total Revolving Credit	<input type="checkbox"/>	\$	\$
Marketable securities (Stocks/bonds, etc.)	<input type="checkbox"/> \$	Total Installment Loans	<input type="checkbox"/>	\$	\$
List below (Sch #1) or provide statement(s)		Residence Mortgage(s):			
Non Marketable securities	<input type="checkbox"/> \$	First Mortgage	<input type="checkbox"/>	\$	\$
Retirement Accounts (IRA, Keogh, 401K)	<input type="checkbox"/> \$	2 <sup>nd</sup> and others	<input type="checkbox"/>	\$	\$
Retirement Market Value	<input type="checkbox"/> \$	Other Real Estate (Mortgages)	<input type="checkbox"/>	\$	\$
Other Real Estate Market Value	<input type="checkbox"/> \$	Other Debts (describe)	<input type="checkbox"/>	\$	\$
Other assets (describe)	<input type="checkbox"/> \$				
<b>A) TOTAL ASSETS</b>	\$	<b>B) TOTAL LIABILITIES</b>			\$
<b>NET WORTH:</b> (Equals A minus B)	\$				\$

#### Schedule 1. Marketable Securities: Complete only if statement(s) are not provided.

Market Value	No. of Shares/Units	Description	Pledge?	
\$			<input type="checkbox"/> No	<input type="checkbox"/> Yes
\$			<input type="checkbox"/> No	<input type="checkbox"/> Yes
\$			<input type="checkbox"/> No	<input type="checkbox"/> Yes
\$			<input type="checkbox"/> No	<input type="checkbox"/> Yes
\$			<input type="checkbox"/> No	<input type="checkbox"/> Yes

#### Schedule 2. Real Estate Holdings

**Property Types:** SF = Single Family MF = Multiple Family C=Commercial/Industrial L=Land/Acreage

	Residence	Property #2				Property #3				Property #4			
Type: (Check one)	<input type="checkbox"/> SF <input type="checkbox"/> MF	<input type="checkbox"/> SF	<input type="checkbox"/> MF	<input type="checkbox"/> C	<input type="checkbox"/> L	<input type="checkbox"/> SF	<input type="checkbox"/> MF	<input type="checkbox"/> C	<input type="checkbox"/> L	<input type="checkbox"/> SF	<input type="checkbox"/> MF	<input type="checkbox"/> C	<input type="checkbox"/> L
% Ownership													
Property Address													
Date Purchased													
Cost													
Market Value													
1 <sup>st</sup> Lien Holder													
Other Lien Holder													
<b>Annual Payments:</b>													
1 <sup>st</sup> Mortgage		\$		\$		\$		\$		\$		\$	
Other Mortgage		\$		\$		\$		\$		\$		\$	
Taxes/H.O./Condo Fees	\$	\$		\$		\$		\$		\$		\$	
Gross Income	\$	\$		\$		\$		\$		\$		\$	

If more than 4 properties, attach addendum for additional properties owned

X \_\_\_\_\_  Owner  Guarantor \_\_\_\_\_ Date  
 Owner or Guarantor Signature

X \_\_\_\_\_  Owner  Guarantor \_\_\_\_\_ Date  
 Owner or Guarantor Signature